

Manitoowoc Lutheran High School Federation Meeting

MLHS MISSION ADVANCEMENT REPORT
Mission Advancement Chair: **Mr. Matt Menges**

Date of Meeting: Saturday, February 8, 2025

1. Support Committee
 - a. Endowment Fund
 - i. Quarterly report is included at the end of this report.

2. Event Committees
 - a. Giving Tuesday
 - i. Date: December 3rd
 - b. Spring Gala
 - i. Date: March 29th
 - ii. Location: Wisconsin Farm Discovery Center
 - iii. Tickets on sale
 1. Get yours soon – 186 out of 250 have been sold
 - iv. Proceeds: “EverAlert” Communication System
 1. Any excess will go to Tuition Assistance Fund
 - c. Grandparent’s/VIP Day
 - i. Date: April 14th
 - d. Golf Outing
 - i. Date: August 1st
 - ii. Location: Fox Hills, Mishicot
 1. Kevin has confirmed our plans with new ownership.
 - e. Homecoming
 - f. Fall Festival

3. Direct of Alumni and Donor Relations
 - a. MA department continues work to make our alumni list more accurate
 - b. Year-end giving statements have been sent

4. Director of Marketing and Public Relations
 - a. Monthly Lancer Link congregational videos
 - i. January – Repeat Performance (celebrating \$3 million donated to MLHS)
 - ii. February – SCRIP Department
 - b. “Top 4” weekly bulletin items are being emailed to congregations.
 - c. Lancer Legend Alumni Newsletter
 - i. January newsletter sent out on the 29th
 - ii. Next scheduled for third week of February



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- 5. Director of Finance
 - a. Year-End Tax Details (W2, 1099, etc.)

- 6. DMA Projects
 - a. Congregation visits – Kevin hopes to visit all Federation congregations in 2024/25/26.
 - b. New Gym Project
 - i. Interior design and signage
 - ii. Following up on outstanding pledges

MLHS Endowment Fund Report

Report submitted: 2/4/2025

Thrivent Detail - Year To Date

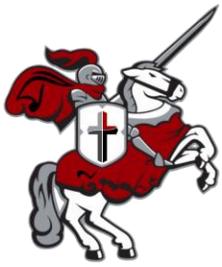
	1/1/2024	Balance	\$2,709,208.77
		Additions	\$19,990.39
		Withdrawals	(\$124,594.91)
		Div & Interest	\$92,650.30
		Fees	(\$13,564.23)
		Capital Gain/Loss	\$181,311.08
	12/31/2024	Balance	\$2,865,001.40
		YTD Overall Gain/Loss	\$155,792.63

Thrivent Detail - Calendar Year - Quarter 4

	10/1/2024	Balance	\$2,881,976.21
		Additions	\$19,323.73
		Withdrawals	\$0.00
		Div & Interest	\$31,578.64
		Fees	(\$3,577.12)
		Capital Gain/Loss	(\$64,300.06)
	12/31/2024	Balance	\$2,865,001.40

Thrivent Detail - Calendar Year - Quarter 3

	7/1/2024	Balance	\$2,866,087.48
		Additions	\$0.00
		Withdrawals	(\$124,594.91)



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	Div & Interest	\$23,579.52
	Fees	(\$3,444.29)
	Capital Gain/Loss	\$120,348.41
9/30/2024	Balance	\$2,881,976.21

Thrivent Detail - Calendar Year - Quarter 2

4/1/2024	Balance	\$2,832,588.49
	Additions	\$0.00
	Withdrawals	\$0.00
	Div & Interest	\$17,842.92
	Fees	(\$3,336.81)
	Capital Gain/Loss	\$18,992.88
6/30/2024	Balance	\$2,866,087.48

Thrivent Detail - Calendar Year - Quarter 1

1/1/2024	Balance	\$2,709,208.77
	Additions	\$666.66
	Withdrawals	\$0.00
	Div & Interest	\$19,649.22
	Fees	(\$3,206.01)
	Capital Gain/Loss	\$106,269.85
3/31/2024	Balance	\$2,832,588.49